

AADMM Webinar:

Tax Organization – Making Tax Season A Little Easier for Your Clients and Their Tax Accountants



Thursday, February 9, 2012 -- 7 p.m. EST (6 p.m. Central, 5 p.m. Mountain, 4 p.m. Pacific)

****Space is limited to the first 30 registrants**** **Registration Ends February 2.**

1 Credit hour to Payroll, Finance and Bookkeeping

Presenter: Jackie Bell, PDMM, Owner, Jacquelyn M. Bell CPA, PLLC

Jackie Bell is a Certified Public Accountant (CPA), licensed in the state of New York. She has several years' experience preparing individual income tax returns, both as an employee of public accounting firms and then with her own firm for the past five tax seasons. Jackie is also a certified Professional Daily Money Manager (PDMM), a Certified Senior Advisor (CSA), and holds an MBA from the William E. Simon Graduate School of Management in Rochester, New York.

What you'll learn:

Tax season is a busy time for everyone so it is important to learn how to minimize the tax-season stress for both your clients and their tax accountants. This webinar will teach DMMs how to organize complete and orderly tax return documents. Document retention guidelines will be provided as well as some tips on how to keep paperwork in order to make future tax seasons easier and more efficient.

Target Audience:

This presentation is designed for new DMMs and DMMs who work with tax accountants on behalf of their clients.

Registration:

The deadline to register is **February 2**, but space is limited to the first 30 registrants. To ensure your spot in this webinar fill out the attached registration form and fax or mail with payment to:

AADMM Registration Office
174 Crestview Drive, Bellefonte, PA 16823
Fax to: 814-355-2452

Confirmation:

Registrants will be notified on how to participate in a follow up email.

You have been included in this message because of your interest in AADMM. If you wish to unsubscribe, [click here](#). This email was sent by the American Association of Daily Money Managers, 174 Crestview Drive, Bellefonte, PA 16823

